

Your Legacy

what will it be?

Yes! I am interested in making a gift!
Please send or drop off the form below to the church office.

“But each of us was given grace according to the measure of Christ’s gift...to equip the saints for the work of ministry, for building up the body of Christ...” -Ephesians 4:7, 12

Reaching out and extending our blessings beyond our own lives is an intrinsic part of Christian stewardship.

Plan to make a difference!

Yes! I am interested in making a gift!

Please contact me about making a contribution to Dundee Presbyterian Church’s Endowment Fund.

Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Phone: _____

E-mail: _____



Dundee Church
Endowment

Dundee Presbyterian Church
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ENDOWMENTS ARE THE GIFTS THAT KEEP GIVING FOR GENERATIONS TO COME

The Dundee Presbyterian Church Endowment Fund was created to offer members, relatives and their friends an opportunity to make gifts to the church that are conservatively preserved and invested to earn money for the future needs of the church and its missions.

The Endowment Fund is a way to receive large gifts that will not discourage ongoing stewardship and annual giving.

Who Manages the Endowment Fund?

The DPC Endowment is managed according to our Endowment Committee By-Laws and Investment Guidelines. First National Bank of Omaha manages the account presently.

To Learn More . . .

Talk to Pastor JD Georlett or any member of the Endowment Committee, at (402) 558-2330.

Dundee Church does not provide tax, legal or accounting advice. This material has been prepared for informational purposes only, and should not be relied on for, tax, legal or accounting advice.

HOW CAN I PARTICIPATE?

Besides direct gifts and memorials, estate gifts can take many forms and offer benefits not only to the church but also to the donor and heirs.

Please Contact: your accountant or financial planner about which of these methods would best suit your situation.

BEQUEST IN A WILL

Remembering the Dundee Endowment in your will enables you to retain the asset during your lifetime.

LIFE INSURANCE

- Naming the church as beneficiary on a policy allows the policy benefit to be given to the church without probate and without estate taxes.
- Donating a paid-up whole life policy provides a tax deduction for its surrender value.
- Donating an existing policy and continuing to pay the premiums provides a tax deduction for the premium payments and any existing cash value.
- Purchasing a new policy with the church as the owner provides you a tax deduction for the premiums paid.

OTHER WAYS TO GIVE

RETIREMENT PLAN

The money remaining in a retirement plan after you pass can be the most heavily taxed asset in an estate. Naming the church endowment as either sole, percentage or contingent beneficiary, provides a tax-free transfer.

STOCKS OR BONDS

By leaving them to the Endowment in your will, or by gift today, publicly-traded shares of stock or bonds are an uncomplicated gift. And if these investments have risen in value since you first purchased them, you receive a tax deduction for your gift and avoid capital gains tax.

CHARITABLE REMAINDER TRUST

Your gift is placed in a trust to pay regular income to the beneficiaries you designate. After those payments are completed, the balance benefits the church. Tax benefits include a charitable deduction the year the trust is set up, delayed capital gains tax, and no estate tax.

